

1. Enter a company name, part of a company name, or a brand in column B, a ticker into column C, a web URL into column D, and/or an ISIN number into column D.
2. If the CSRHub name you want does not appear in column J, use the CSRHub name lookup tool (top menu, [CSRHub...Company](#)) to paste the right text company name into column J.
3. The data in columns K to Q should help you double check that you have the right name match. The name in column J is the one used automatically on other sheets.
4. If you need to lookup more than 30 companies, you can copy the formulas in row 44 down as far as you wish.
5. Use column A to store your internal identifier or version of the company name for later reference. You can change the scope of search using the box starting in column R.
6. Choose Formulas from the top menu, then Calculate Sheet. This will allow our database to update the sheet.
7. Enter your CSRHub site credentials (username/password) when directed.



NA = Rating or information not available. This can also be due to a company with only partial ratings. We do not provide an overall score for partially rated companies.

Version: 3.0
Last Updated: 10/1/23
Includes MonetDB Mac Update

Controls for Fine Tuning Scope of Search

		Name	Ticker	URL
Set to include (I) or exclude (X) partially rated and/or unrated companies from your search	Partially Rated	I	I	I
	Not Rated	I	I	I

Changes in the settings above will change the search parameter in cell

Top Line Summary		7 Companies			Search scope parameters (see Column P)	0	0	0	0	More instructions and examples are available online.	Ways to Double Check the Name							
Internal ID (Optional)	Enter Name	Enter Ticker (No exchange code)	Enter web URL	Enter ISIN	Simple Lookup (NA or blank = didn't work)	Ticker Lookup (NA or blank = didn't work)	URL Lookup (NA or blank = didn't work)	ISIN Lookup (NA or blank = didn't work)	Best Guess (replace using name lookup tool when NA)	Country	City	Ticker	# of Sources	ISIN	Industry	Overall Ratings		
	Novartis	WMT	www.teslamotors.com	US0231351067	Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60		
	Apple Inc.				NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57			
	Apple Inc.	WMT					Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
	Samsung Electronics Co						Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
							Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
							Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
							Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
							Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
							Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
							Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
							Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
							Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
							Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
							Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
							Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
							Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
							Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
							Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57
							Novartis AG	NA	NA	NA	Novartis AG	Switzerland	Basel	NOVN	71	CH0012005267	Pharmaceutical & Medicine Manufacturing	60
							Apple Inc.	NA	NA	NA	Apple Inc.	USA	Cupertino	AAPL	83	US0378331005	Computers & Peripherals	57

Extract Data for a List of Companies

- 1. Choose Formulas from the top menu, then Calculate Sheet. This will allow our database to update this sheet.
- 2. If you want to change the fields that will be returned, click on the CSRHub menu tab and the Choose Fields button.
- 3. Click on the CSRHub menu tab and the "Rebuild Data on This Sheet" button.



[More instructions and examples are available online.](#)

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==DATA PULLS FROM FIRST SHEET==<==GET RESULTS IN THESE CELLS==>

INTERNAL COMPANY					
IDENTIFIER HERE	PUT COMPANY NAME OR TICKER HERE	CSRHub Official Name	Ticker	ISIN	Primary Industry
	Novartis AG	Novartis AG	NOVN	CH0012005267	Pharmaceutical & Medicine Manufacturing
	Apple Inc.	Apple Inc.	AAPL	US0378331005	Computers & Peripherals
	Samsung Electronics Company Limited	Samsung Electronics Company Limited	5930	KR7005930003	Semiconductor & Other Electronic Component Mfg.
	Walmart Inc.	Walmart Inc.	WMT	US9311421039	Retail
	Amazon.com, Inc.	Amazon.com, Inc.	AMZN	US0231351067	Electronic Shopping and Mail-Order Houses
	Alibaba Com Limited	Alibaba Com Limited	BABA	KYG017191142	Trading Companies
	Tesla Motors, Inc.	Tesla Motors, Inc.	TSLA	US88160R1014	Motor Vehicle Manufacturing

Primary Industry Group	Country	State	City	Address	Postal Code	Phone Number	Website	Special Issues (July 2023)	Rated (July 2023)	Overall Rating (July 2023)	Overall Percentile Rank (July 2023)	Country Average Rating (July 2023)
Consumer Goods	Switzerland	Basel-Stadt	Basel	Lichtstrasse 35	4022	41-61-3241111	www.novartis.com	Animal Test User;Iran Involved	Fully rated	60	93%	51
Technology	USA	CA	Cupertino	1 Infinite Loop	95014	(408) 996-1010	www.apple.com	NA	Fully rated	57	86%	49
Technology	South Korea	Gyeonggi-do	Suwon	416, Maetan-Dong, Yeongtong-Gu	443742	82-31-2001114	www.samsung.co.kr	NA	Fully rated	59	89%	46
Retail	USA	AR	Bentonville	702 SW 8th Street	72716-8611	5012734000	www.walmart.com	sustainable forestry Supporter;Trump Involved	Fully rated	54	77%	49
Retail	USA	WA	Seattle	1200 12th Avenue South Suite 1200	98144	2062661000	www.amazon.com	Diverse Board	Fully rated	52	68%	49
Distribution	China	Zhejiang	Hangzhou	6F, Chuangye Mansion 99 Huaxing Road East Software Park	310099	852-2215-5100	www.alibaba.com	NA	Fully rated	51	61%	43
Durable Goods	USA	CA	Palo Alto	3500 Deer Creek Road	94304	512 - 516-8177	www.teslamotors.com	NA	Fully rated	48	47%	49

Rank vs Country (July 2023)	Industry Average Rating	Percentile Rank vs Industry	Percentile Rank vs Industry in Country (July 2023)	# of Sources	# of Sources Used in Rating (July 2023)	# of Reporting Systems Sources Used in Rating (July 2023)	# of Expert Publications Sources Used in Rating (July 2023)	# of Non Profit Sources Used in Rating (July 2023)	# of Esg Analysts Sources Used in Rating (July 2023)
86%	48	94%	82%	242	73	29	14	5	25
90%	46	90%	81%	297	83	37	20	3	23
96%	48	91%	100%	162	53	22	10	3	18
81%	50	71%	71%	309	84	34	22	3	25
71%	48	74%	70%	214	78	39	14	0	25
85%	50	51%	83%	63	36	10	5	0	21
44%	49	41%	38%	138	55	18	10	4	23